



ROBOTIC PROCESS AUTOMATION

UPDATING INVENTORY

ORDER VALIDATION

(RPA)

ACCOUNTS PAYABLE

Finance & Accounting



RECRUITMENT

DIAGNOSTICS

AUTOMATED TESTING

USER SETUP AND CONFIGURATION

5 Steps to Smart RPA Adoption



UNDERSTAND CURRENT STATE AND MARKET CAPABILITIES

Understand the current state of organizational processes

Identify processes suitable for automation

Map out current capabilities and outcomes

Understand automation technologies available and possible outcomes achievable



CREATE A BUSINESS CASE AND REFINE TARGET STATE, IF REQUIRED

For the outcome desired (based on operational and business metrics), detail the business case

Refine the target state outcome if the business case does not stand

Iterate, if required, and identify achievable outcomes



DETERMINE CAPABILITY TARGET STAGE

Based on achievable outcomes, determine the capability level required

Map out components of capability that would need to be created/ achieved as part of the execution path



IDENTIFY ALL DETERMINANTS AND MAP PATH

Identify all determinants to the execution path, including environmental ones

Identify the best-fit path based on both Smart RPA and environmental determinants



EXECUTE AGAINST MAPPED PATH

Execute based on the planned path

Course correct if and when new information comes to light

Continuously monitor, seek to improve, and systematize